

LUCENT INDUSTRIES LIMITED

(Formerly Known as SYLPH EDUCATION SOLUTIONS LIMITED)

CIN: L74110MP2010PLC023011

Regd. Off: Second Floor, 448-D, Scheme No.51, Sangam Nagar, Indore, (M.P.)-452006

E-mail: sylphedu@gmail.com www.lucentindustries.life

Date: 14.09.2024

To,
Department of Corporate Services,
BSE Limited
P. J. Towers, Dalal Street,
Mumbai- 400001

Dear Sir/Madam,

Sub: Submission of Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

We are sending herewith Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 received on E mail of the company.

Please find above in order and acknowledge the same.

Thanking You,

Yours faithfully,
For, Lucent Industries Limited


Paresh Sengal
Director
DIN: 08444758

Annexure - I

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | | |
|--|----------------------------------|--|---|
| Name of the Target Company (TC) | Lucent Industries Limited | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Prachi | | |
| Whether the acquirer belongs to Promoter/Promoter group | Yes | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE Ltd. | | |
| Details of the acquisition / disposal as follows | Number | % w.r.t. total Share / voting capital wherever applicable (*) | % w.r.t. total diluted share / voting capital of the TC (**) |
| Before the acquisition under consideration, holding of: | | | |
| a) Shares carrying voting rights | NIL | NIL | NIL |
| b) Shares in the nature of encumbrance (pledge /lien / non-disposal undertaking / others) | NIL | NIL | NIL |
| c) Voting rights (VR) otherwise than by equity shares | NIL | NIL | NIL |
| d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting | NIL | NIL | NIL |

| | | | |
|---|---------------------------|-------|-------|
| rights in the TC (specify holding in each category) | | | |
| e) Total (a+b+c+d) | NIL | NIL | NIL |
| Details of acquisition / sale | | | |
| a) Shares carrying voting rights acquired / sold | 13,81,673 | 9.21% | 9.21% |
| b) VRs acquired / sold otherwise than by shares | NIL | NIL | NIL |
| c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition. | NIL | NIL | NIL |
| d) Shares encumbered / invoked / released by the acquirer. | NIL | NIL | NIL |
| e) Total (a+b+c+d) | 13,81,673 | 9.21% | 9.21% |
| After the acquisition / sale, holding of: | | | |
| a) Shares carrying voting rights | 13,81,673 | 9.21% | 9.21% |
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| d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | NIL | NIL | NIL |
| e) Total (a+b+c+d) | 13,81,673 | 9.21% | 9.21% |
| Mode of acquisition/sale (e.g. open market / off market/ public issue) | Share Purchase Agreement# | | |

| | |
|--|---|
| / rights issue / preferential allotment / inter-se transfer etc.) | |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 12 th September, 2024 |
| Equity share capital / total voting capital of the TC before the said acquisition / sale (*) | 1,50,00,000 Equity shares of Rs.10/- each amounting to Rs. 15,00,00,000/- |
| Equity share capital / total voting capital of the TC after the said acquisition / sale | 1,50,00,000 Equity shares of Rs.10/- each amounting to Rs. 15,00,00,000/- |
| Total diluted share / voting capital of the TC after the said acquisition / sale | 1,50,00,000 Equity shares of Rs.10/- each amounting to Rs. 15,00,00,000/- |

Note:

(*) Total share capital / voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(#) Acquirer has given open offer for acquisition of 39,00,000 equity shares (26% of share capital) of the "Target Company" pursuant to the share purchase agreement executed on May 14, 2024. Tendering period for the said offer was opened on August 22, 2024 and closed on September 04, 2024.

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PRACHI
Date: 2024.09.13
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Prachi
(Acquirer)

Place: Mumbai
Date: 13/09/2024

Annexure - I

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| | | | |
|--|----------------------------------|--|---|
| Name of the Target Company (TC) | Lucent Industries Limited | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Tejas Rathod | | |
| Whether the acquirer belongs to Promoter/Promoter group | Yes | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE Ltd. | | |
| Details of the acquisition / disposal as follows | Number | % w.r.t. total Share / voting capital wherever applicable (*) | % w.r.t. total diluted share / voting capital of the TC (**) |
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TEJAS
KIRITKUMAR
RATHOD

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KIRITKUMAR RATHOD
Date: 2024.09.13 17:32:43
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Tejas Rathod
(Acquirer)

Place: Mumbai
Date: 13/09/2024

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| Name of the Target Company (TC) | Lucent Industries Limited | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Kunal Kothari | | |
| Whether the acquirer belongs to Promoter/Promoter group | Yes | | |
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KUNAL HASMUKH
KOTHARI

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Date: 2024.09.13 17:29:59
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Kunal Kothari
(Acquirer)

Place: Mumbai
Date: 13/09/2024